



European food and drink industry economic bulletin

Q2 2015 HIGHLIGHTS



**Moderate decline in production and sales,
stable employment and strong export performance**

FOOD & DRINK INDUSTRY

AGRICULTURAL COMMODITIES

RETAIL

FOCUS ON...

METHODOLOGY



[Download the full report](#)



Food and drink industry

Lore ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

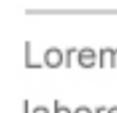
[View Analysis, Data & Graphs](#)



Agricultural commodities

Lore ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

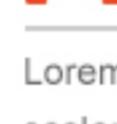
[View Analysis, Data & Graphs](#)



Retail

Lore ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident, sunt in culpa qui officia deserunt mollit anim id est laborum.

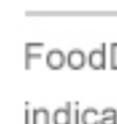
[View Analysis, Data & Graphs](#)



Focus on...

Lore ipsum dolor sit amet, consectetur adipiscing elit. Vestibulum id libero tellus. Etiam scelerisque odio et consequat sollicitudin. Suspendisse iaculis interdum lobortis. Aliquam congue consectetur lacus vel finibus. Donec quis libero quis turpis interdum commodo vehicula porttitor leo. Aenean hendrerit malesuada lacinia. Quisque ut justo vel ex accumsan mollis. Cras ut ipsum ac tellus viverra feugiat eu quis augue. Praesent pharetra mattis justo, eu cursus felis rhoncus

[View Analysis, Data & Graphs](#)



Methodology

FoodDrinkEurope's Economic Bulletin is published on a quarterly basis. It covers a set of key indicators which highlight the major economic trends in the European food and drink industry: production, turnover, employment, external trade, key raw material prices trade and retail trade.

[Download the full report](#)

FoodDrinkEurope represents Europe's food and drink industry, Europe's largest manufacturing sector in terms of turnover, employment and value added. FoodDrinkEurope works with European and international institutions, in order to contribute to the development of a legislative and economic framework addressing the competitiveness of industry, food quality and safety, consumer protection and respect for the environment.

FoodDrinkEurope's membership consists of 25 national federations, including 2 observers, 26 European sector associations and 19 major food and drink companies. For more information on FoodDrinkEurope and its activities, please visit: www.fooddrinkeurope.eu

Disclaimer

Copyright © 2014 FoodDrink Europe
www.fooddrinkeurope.eu

Avenue des Nerviens, 9-31
1040 Brussels
Belgium

Tel: +32 2 514 11 11
Fax: +32 2 511 29 05
info@fooddrinkeurope.eu